## TSC Category
Investment and Financial Management

### TSC
Qualitative Analysis

### TSC Description
Formulate research questions and hypotheses, identify qualitative data sources for analysis of securities and provide investment recommendations based on analysis.

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<th>TSC Proficiency Description</th>
<th>Level 1</th>
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<td>Gather qualitative data and formulate research questions to perform analysis of securities</td>
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### Knowledge
- Research questions and typical underlying assumptions and hypotheses
- Appropriate qualitative data sources
- Qualitative security analysis methods
- Qualitative variables affecting investment viability
- Research questions and typical underlying assumptions and hypotheses
- Appropriate qualitative data sources
- Qualitative security analysis methods
- Qualitative variables affecting investment viability
- Appropriate qualitative data sources
- Qualitative security analysis methods
- Evaluation of qualitative analysis methods

### Abilities
- Craft relevant research questions and hypotheses
- Identify and select appropriate qualitative data sources
- Determine and extract relevant qualitative data for investment purposes from sources selected
- Analyse securities to determine investment viability against organisation criteria
- Propose investment recommendations based on the analysis performed
- Assess information collected and determine its accuracy and validity
- Assess appropriateness of research questions, hypotheses and data sources selected
- Review and provide additional insights for qualitative analysis before reporting findings
- Establish criteria of evaluation for analysing investment viability from qualitative data
- Evaluate analysis conducted to finalise investment recommendations
- Establish guiding strategies to identifying relevant qualitative data sources
- Develop policies to improve qualitative analysis methods and investment performance
- Define qualitative analysis techniques